RESPONDPlatform™ By Praeses Business Techologies

RESPONDPlatform from Praeses Business Technologies digitally transforms your life insurance agent's book of business by allowing them to quote, illustrate and write new business using a native mobile tablet application for iOS or Android and Windows10 computers. Agents and executives couple the mobile experience to the web-based RESPONDPortal in order to drive data based decision making through easy to view reports, dashboards and custom performance metrics.

Key Features

Native mobile application for iPad and Android tablets and Windows10 PCs for an experience far richer than any web-based platform.

Online/offline settings allow agents to generate quotes and illustrations and write new business with or without Internet connectivity; agents will not need a data plan or a WiFi connection to serve clients.

Data security follows industry best practices and evolves regularly to ensure that your data remains secure.

Allows agents to download their complete book of business onto the tablet.

Improves the speed and accuracy of the application process by requiring applications to be complete prior to submission and automatically transferring data to the underwriting team, eliminating further manual processes and double data entry.

Easily cross reference clients from policies and policies from clients.

Measure the activity and performance of your agents with flexible reporting.

With the ability to be hosted in the Cloud, the RESPONDPlatform offers a cost-effective alternative to managing the application on premise.

Empower your insurance agents through digital transformation!

RESPONDComponents

The RESPONDComponents drive the platform and contain modules that give you the ability to create, recall, manage, and maintain all aspects of your business.

RESPONDQuote
Generate custom illustrations for clients quickly and easily, with or without an Internet connection.
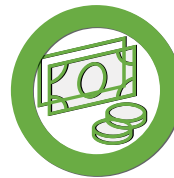
RESPONDPortal
Robust reporting allows agents and managers fast access to data they need to drive performance.

RESPONDForms
Smart e-Applications, with reflexive questioning, even in a disconnected environment.

RESPONDCollect
Allow agents to collect premium payments in the field, either new business applications or for home service business.

Contact us today for a demo of RESPONDPlatform!
For more information go to www.respondplatform.com

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Process Re-engineering and Software Development

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